**Wills and Other Planned Gifts**

*Their Time to Ride Campaign*

# Creating a Lasting Future For Ride On

In addition to considering an outright cash gift or pledge, we invite you to join our friends who are providing for the future of Ride On through a gift in their will or other estate plan.

Bequests, charitable trusts, and other planned gifts have played an important role in the success of Ride On. Throughout our history, generous and thoughtful supporters who care deeply about the mission and work of Ride On have expressed their lasting support by including Ride On in their long-term financial planning.

Your planned gift will make a far greater impact than you ever imagined. It may also provide you with significant tax advantages, and can continue to provide income to you and your heirs. The greatest reward, of course, is knowing that you are helping Ride On to fulfill its mission for generations to come.

# Making a Bequest to Ride On

If you’d like to include Ride On in your will or living trust you may leave:

* Cash
* Stocks
* Designate Ride On as the beneficiary of your IRA or other retirement account
* Designate Ride On as the beneficiary of your life insurance policy

Gifts of real estate or personal property are also welcome subject to the gift acceptance of Ride On. The two easiest options are to:

• Make a gift of a specific amount of money

• Leave a percentage of your estate to Ride On

*Planned giving continued…*

**Our legal name is “Ride On L A”** and we are commonly known as “Ride On Therapeutic Horsemanship.” Our Tax ID is 95-4465783.

**Example bequest language:**

**1. Bequest of cash**

 “I bequeath the sum of $\_\_\_\_\_\_\_\_\_\_\_ to Ride On L A dba Ride On Therapeutic Horsemanship. Tax ID 95-4465783..”

**2. Bequest of a percent of the estate**

“I devise and bequeath XX% of the remainder and residue of property owned at my death, whether real or personal, and wherever located to Ride On Therapeutic Horsemanship.”

**3. Contingent Bequest**

“If my sister Janet Doe survives me, I devise and bequeath XX% of the remainder and residue of property owned at my death, whether real or personal, and wherever located to Janet Doe. If Janet Doe does not survive me, then I devise and bequeath XX% of my residuary estate, whether real or personal property and wherever located to Ride On Therapeutic Horsemanship.”

Although most gifts are in the form of cash or marketable securities, bequests of tangible assets such as residential real estate are also welcome, subject to the gift acceptance policies of Ride On.

**Other Types of Planned Gifts**

## Gifts Through Charitable Trusts

Creating a charitable trust not only provides a donor an opportunity to make a truly significant gift to Ride On, but also may provide the donor with a number of financial benefits:

* Providing a life income for the donor and others
* Reducing capital gains taxes

*Planned giving continued…*

* Qualifying for a charitable income tax deduction
* Reducing or eliminating probate expenses and estate taxes

## Tax Deferred Retirement Plans

Tax-deferred retirement plans such as 401(k) plans and individual retirement accounts (IRAs) allow a range of options for making gifts. Left as part of an estate, tax-deferred assets may be subject to income taxes, estate taxes and, in some instances, generation-skipping taxes. Properly executed, a plan that names Ride On as beneficiary can allow the entire amount of the bequest to pass directly to Ride On free of all taxes.

## Designating Your Gift

All gifts to Ride On are deeply appreciated. Unrestricted gifts provide us with the flexibility to meet whichever needs are most urgent at the time of the gift. If, however, you prefer to designate your estate or planned gift to benefit a particular program or to honor a loved one, please contact us so we might assist you with the wording of your designation to ensure that your intentions are honored.

Ride On cannot render any type of legal or tax advice. Please consult your attorney or financial advisor before making a decision. All inquiries will be kept in strictest confidence.

To learn more, please contact:

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